



SCHEDULE OF ERC FEES AND CHARGES

Pursuant to the provisions of Section 54 Chapter 12, Book IV of Executive Orders Nos. 292 (Administrative Code of 1987), 218 and 197 and DOF-DBM Joint Circular No. 2000-2, the following revised schedule of fees and charges for service rendered, which was approved by the Commission at its meeting held on August 22, 2002, is hereby adopted for the Energy Regulatory Commission:

NATURE/NAME OF FEES	LEGAL BASIS	WITH SUPERVISION FEES		WITHOUT SUPERVISION FEES	
I. APPLICATIONS falling under the provisions of the Public Service Act (C.A. No. 146) as amended, E.O. No. 172 and R.A. No. 9136:					
1. For approval or modification of Certificates of Public Convenience and/or Necessity of franchised electric utilities in accordance with law	Section 40(a), 16(a) Public Service Act (C.A. No 146 as amended); Section 43(p), R.A. No. 9136	700	00	3,000	00
2. For licenses or permits of franchised electric utilities in accordance with law	Section 43(p), R.A. No. 9136	700	00	3,000	00
3. For modification of license of suppliers of electricity to the contestable market in accordance with law	Section 29, R.A. No. 9136	700	00	3,000	00
4. For authority to recover stranded costs by distribution utility	Section 33, R.A. No. 9136	700	00	3,000	00
5. For authority to recover cost and return on demand side management projects	Section 43(q), R.A. No. 9136	700	00	3,000	00
6. For approval of any changes on the terms and conditions of service of the: (a) TRANSCO or (b) any distribution utility	Section 43(h), R.A. No. 9136	(a) 700 (b) 700	00 00	----- 3,000	-- 00
7. For approval of reappraisal of the eligible assets of: (a) TRANSCO or (b) any distribution utility by an independent appraisal company	Section 43f(i), R.A. No. 9136; Section 17(c), Public Service Law (C.A. No. 146)	(a) 700 (b) 700	00 00	----- 3,000	-- 00

8. For authority to improve or expand TRANSCO's transmission facilities consistent with the Grid Code and the Transmission Development Plan (TDP)	Section 9(d), R.A. No. 9136; Section 20(b), Public Service Law (C.A. No. 146)	700 (exclusive of actual cost for technical evaluation)	00	-----	--
9. For authority for the increase of equipment, construction, operation and installation of new units, increase of capacity or the extension of means or general extensions in the service	Section 40(g), Public Service Law (C.A. No. 146)	700	00	3,000	00
10. For authority to revise schedule of transmission charges, distribution wheeling rates/retail rate for captive market and unbundling of rates and functions	Section 19, 24, 25, 36 and 43(u), R.A. No. 9136; Section 16(c), 20(a), Public Service Law (C.A. No. 146)	700	00	3,000	00
11. For authority to sell, alienate, mortgage, encumber, or lease its property, franchise, certificate, privileges or rights or any part thereof, merge or consolidate its property, franchise, certificate, privileges or rights or any part thereof, together with CPC/CPCN with any other utility/public service	Section 20(g), C.A. No. 146 as amended; Section 43(p), R.A. No. 9136	700	00	3,000	00
12. Authority to issue or increase capital stock	Section 20(e), 40(f), C.A. No. 146	700	00	3,000	00
II. APPLICATION FOR THE PROVISIONAL APPROVAL OF THE ABOVE-MENTIONED APPLICATIONS/PETITIONS, IF FILED SEPARATELY	Section 8, E.O. No. 172; Section 44, R.A. No. 9136; Section 16(c), C.A. No. 146 as amended	500	00	2,100	00
III. APPLICATION FOR EXTENSION OF TIME WITHIN WHICH TO SUBMIT ANNUAL REPORT OR FINANCES AND OPERATIONS COVERING A PERIOD OF TWELVE MONTHS ENDING DECEMBER 31 OF EACH YEAR		500	00	1,500	00
IV. ANY APPLICATION OTHER THAN THE ABOVE		500	00	1,500	00

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In the above-mentioned applications under Items I, II, III and IV:

a) **UTILITIES that are paying Supervision Fees**, are charged only the Supply/Material Expense component of the fees but not the Salary Expense component of the fees which is already included in the Supervision Fee.

b) **UTILITIES that are not paying the Supervision Fees**, are charged the full costs of the services rendered. The fees and charges are user charges which are commensurate with the benefits received from services rendered.

ITEM IV-A - Application for Certificate of Compliance (COC)

ITEM V - Supervision/Regulation Fee

ITEM VI - Certificate of Compliance/License Fee

ITEM VII - Issuance or Increase of Capital Stock

ITEM VIII - Increase of Equipment etc.

NAME/NATURE OF FEES	LEGAL BASIS	AMOUNT OF FEES
<p>IV-A. For the issuance of Certificate of Compliance (COC) (for 5 years duration) pursuant to the standards set for the generation of electric power</p>	<p>Section 6, R.A. No. 9136</p>	<p>P 10,000 (exclusive of actual cost for a technical audit/evaluation)</p>
<p>V. Supervision and Regulation Fee:</p> <p>For annual reimbursement of the expenses incurred by the Commission in the supervision of electric utilities transmission companies and/or in the regulation or fixing their rates</p> <p>For each one hundred pesos or fraction thereof, of the capital stock subscribed or paid, or if no shares have been issued of the capital invested, or of the property and equipment whichever is higher.</p> <p>The said fees shall be paid on or before September 30th of each year with a penalty of fifty per centum in case of delinquency; Provided, further, that if the fees or any balance thereof are not paid within sixty days from the said date, the penalty shall be increased one per centum for each month of delinquency thereafter.</p>	<p>Section 40 (e) C.A. No. 146 as amended; Section 43 (b) (f) (k) and (s) R.A. No. 9136</p>	<p>0.75</p>
<p>VI. License Fee:</p> <p>Suppliers shall pay license fee on an annual basis and payable in four equal installments each year, computed as follows:</p> <p>For each one hundred pesos or fraction thereof, of the capital stock subscribed or paid, or if no shares have been issued of the capital invested, or of the property and equipment, whichever is higher.</p>	<p>Section 6, 29 and 43 (p), R.A. No. 9136</p>	<p>0.75</p>

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VII. For the issue or increase of capital stock: or VIII. For each permit authorizing the increase of equipment, the installation of new units or authorizing the increase of capacity or the extension of means of general extensions in the service. For each one hundred pesos or fraction thereof of the increased capital	Section 40 (f), 20 (e), C.A. No. 146 Section 40 (g) C.A. No. 146; Section 43 (p) R.A. No. 9136	0.75
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IX. LABORATORY FEES. for the inspection and certification of watt-hour meters made in the meter laboratory of the Commission are as follows: (Sec. 16(l) and 40(h) C.A. No. 146 as amended and Sec. 43(b) R.A. No. 9136)

	UTILITY WITH SUPERVISION AND REGULATION FEE		UTILITY WITHOUT SUPERVISION AND REGULATION FEE		WHOLESALER/ RETAILER/ DEALER FEE		LIFELINE RATE FOR RESIDENTIAL CONSUMERS	
1. For Single Phase Meter								
a) Single Phase	20	00	60	00	60	00	20	00
b) Single Phase with Demand	30	00	90	00	90	00	-	-
c) Single Phase with Electronic Demand	190	00	270	00	270	00	-	-
2. Polyphase Meter								
-Electro Mechanical/Panel Board (2 Stator)								
a) Without Demand	60	00	170	00	170	00	-	-
b) With Demand	70	00	200	00	200	00	-	-
c) With Electronic Demand	235	00	380	00	380	00	-	-
-Electro Mechanical/Panel Board (3 Stator)								
a) Without Demand	80	00	220	00	220	00	-	-
b) With Demand	90	00	250	00	250	00	-	-
c) With Electronic Demand	255	00	450	00	430	00	-	-
3. Electronic Meter	455	00	630	00	630	00	-	-
4. Integrating Pulse Meter	765	00	1,480	00	1,480	00	-	-
5. Watt-hour Meter Standard								
a) Mechanical	105	00	280	00	280	00	-	-
b) Electronic	455	00	630	00	630	00	-	-
6. Other Metering Instrument	455	00	630	00	630	00	-	-

UTILITIES that are paying Supervision Fees, will be charged only the OPERATING EXPENSES component of fee in the testing and calibration of single phase meters, electronic meters (single phase and polyphase) and other electronic standard or equipment. But when Special Testing Equipment (STE) will be used in the process, the ADDITIONAL cost component of the fee will likewise be charged.

UTILITIES that are not paying the Supervision Fees, will be charged with the full cost of the testing and calibration of single phase meters, electronic meters (single phase and polyphase) and other electronic standard or equipment.

LIFELINE RATE consisting of the OPERATING EXPENSE component of the testing fee will be applied to single phase meters used by residential consumers. Applicable to meters brought into the laboratory by walk-in residential consumers.

WHOLESALE/RETAILER/DEALER, who are engaged in the business of selling kilowatt-hour meters will be charged the full costs of service rendered in testing and calibration of meters, namely: Salary Expense, Operating Expense and Additional cost expense for the use of Special Testing Equipment (STE) in the process.

7. SPOT TEST - Inspection or certification made outside the meter laboratory of the Commission [Section 40(h), C.A. No. 146].

a) SPOT TEST OUTSIDE METRO MANILA

Laboratory fee per meter plus Field Testing Charge equivalent to actual expenses incurred by the Engineer assigned in the spot test of meters for those utilities without supervision fees and for the wholesalers, retailers and dealers.

b) SPOT TEST WITHIN METRO MANILA

Laboratory fee per meter plus additional two pesos (P 2.00) per meter to cover the expenses of the assigned Engineer in the spot test of meters for those utilities without supervision fee and for the wholesaler, retailers and dealers.

X. CERTIFICATION ISSUED	Section 40(i), C.A. No. 146 as amended; Sections 44 and 80, R.A. 9136	P25.00
XI. CERTIFIED copies of official documents in the files of the Commission	Section 40(i), C.A. 146 as amended; Sections 44 and 80, R.A. 9136	P 5.00 per page


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This new schedule of revised rates, which supersedes the 1985 ERB Schedule of Fess and Charges, shall become effective 15 days following the publication in a newspaper of general circulation in the Philippines.

Pasig City, August 22, 2002.


FE B. BARIN
Chairman


MARY ANNE B. COLAYCO
Commissioner


OLIVER B. BUTALID
Commissioner


CARLOS R. ALINDADA
Commissioner


LETICIA V. IBAY
Commissioner